

Retail yields remain stable as the UK economy continues to recover

Q3 in numbers

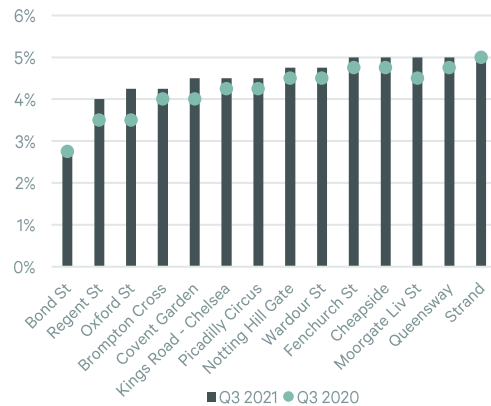
Arrow indicates movement Q-on-Q

- ▶ 6.5% Prime High Street yields
- ▶ 8.5% Good Secondary High Street yields
- ▶ 12.0% Secondary High Street yields

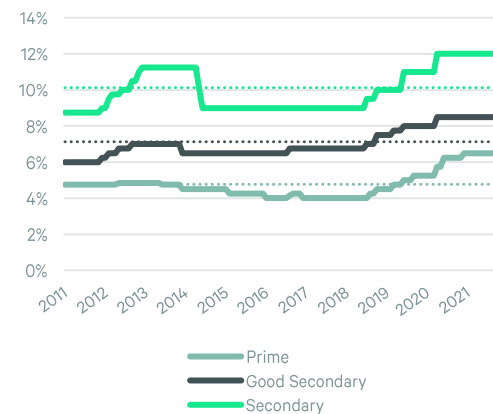
- ▶ 2.75% Bond Street prime yield
- ▶ 4.00% Regent Street prime yield
- ▶ 4.25% Oxford Street prime yield

Source: CBRE Research - CBRE UK

Central London Prime Retail Yields



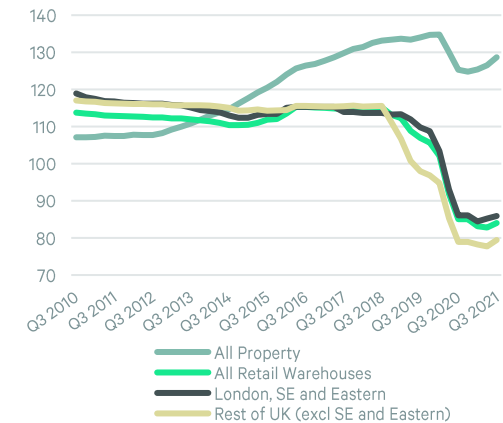
High Street Yields



Shopping Centre Yields



Retail Parks Prime Rent Index*



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*As of Q1 2021 a number of newly stabilised locations were added to the sample of the CBRE Prime Rent and Yield monitor. This was accompanied by a general re-calibration and historic reweighting of the indices. This may result in some historic variation from previous editions of the monitor.