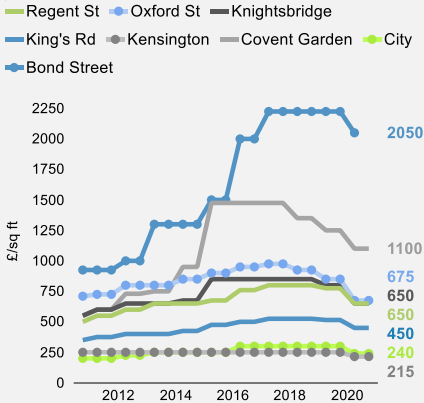


# Central London Retail Market Q3 2021

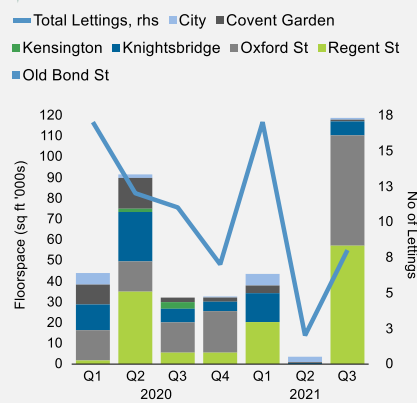


The Knight Frank Central London Retail Market quarterly update on key data and current market sentiment.

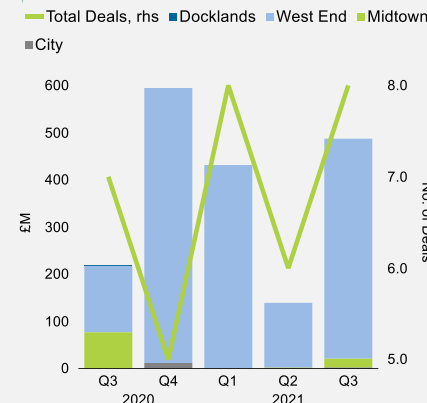
## Prime Zone A Rents



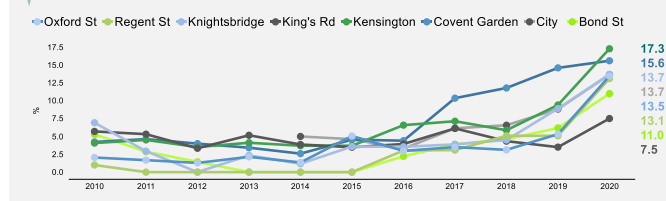
## Lettings by Sub-market



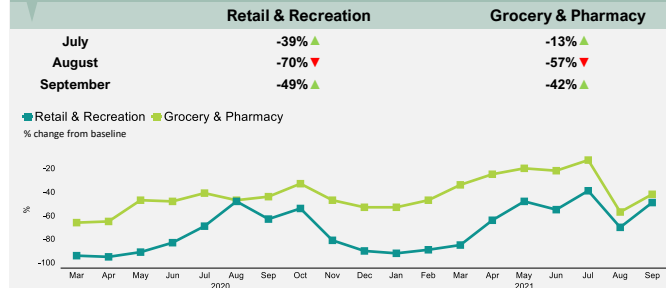
## Investment Volumes



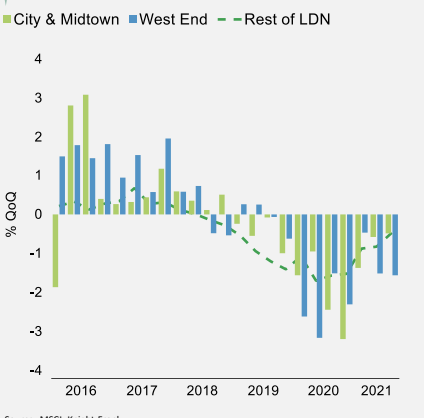
## Vacancy



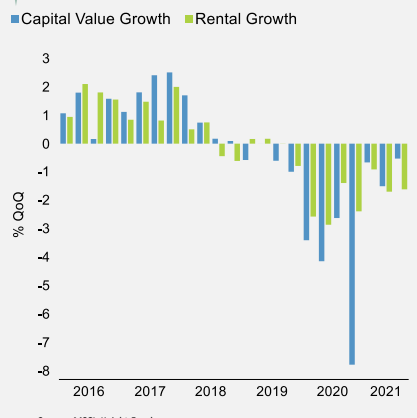
## West End Footfall



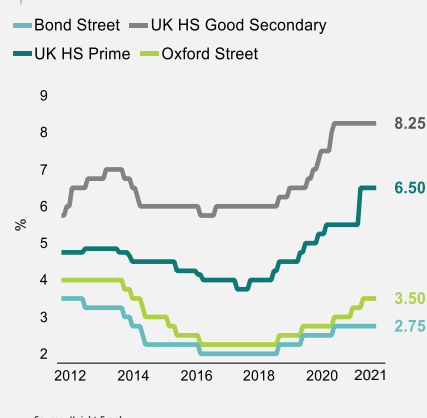
## Rental Growth by Sub-market



## Central London Rental / Capital Value Growth



## Prime Yields



## Key Lettings

Location	Unit Size (sq ft)	Tenant
103 – 113 Regent Street	57,000	Uniqlo
360 Oxford Street	38,000	Superdry
70 Oxford Street	15,200	Boom Battle Bar

## Key Investment Deals

Location	Price	Yield	Purchaser
48 – 50 New Bond Street	£227m	3.3%	Private Middle Eastern
196 Tottenham Court Road	£120m	4.9%	KKR Financial Holdings
1 Chapel Place	£63.7	3.5%	Paul Suen Cho Hung

Source: EGI, Property Data, Knight Frank

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